

E&G Rate Allocation Change (continued)

INSTRUCTIONS

This form is used to make changes to your E&G rate allocation. Please use the “FROM” section to indicate where you will be taking rate/budget from and the “TO” section to indicate where you are moving the budget/rate. These sections should balance.

- Position – the position number(s) associated with the change (if applicable).
- Unit – the division, school, college, or area associated with the change.
- Dept ID – the department ID(s) associated with the change.
- Fund – the fund associated with the change. (**Note:** This form is used only for E&G funds 110, 121, 210, and 211 and cannot be used to transfer between funds. For example, you cannot transfer rate between 110 and 121.).
- Bud Acct – use the dropdown list to select the budgetary account/category.
- Amount – the amount associated with the budgetary account/category.
- FTE – the FTE associated with the rate (if applicable).
- Comments/Incumbent – any additional details regarding the rate, position, or incumbent. Please use the “Notes” area if you need more space.
- Eff Date – the effective date of the change.

APPROVALS

The form needs to be signed by the Dean/Director and the division executive for any change. If the allocation change affects two different Units, the form will need to be signed by each respective Dean or Director. If the units are in two different Divisions, the form will need to be signed by each division’s respective executive(s) (President, Provost, and/or Vice Presidents). All schools, colleges, and departments within Academic Affairs need the Provost’s signature.

ESTIMATING BENEFITS

When making changes to your rate allocation, please include information regarding the estimated benefits on a separate line. Benefits need to be included for any rate change. Benefits must be calculated using the appropriate fringe benefit pool rate for the identified position.

Please refer to <https://budget.fsu.edu/benefitspool> for the current pool rates.

EXAMPLE

In the example below, a department is converting expense budget to rate and benefits for a new position:

FROM:

Position	Unit	DeptID	Fund	Account	Amount	FTE	Comments/Incumbent	Eff Date
	Arts & Sciences	059000	110	74000▼	\$ 62,090.00		Converting expense to A&P rate	7/1/26
				▼				
				▼				
				▼				
				▼				
					\$ 62,090.00			

TO:

Position	Unit	DeptID	Fund	Account	Amount	FTE	Comments/Incumbent	Eff Date
89999	Arts & Sciences	059000	110	71030▼	\$ 40,000.00	1.00000	New grant coord position	7/1/26
89999	Arts & Sciences	059000	110	71039▼	\$ 22,090.00	1.00000	A&P benefits for new position (47%)	7/1/26
				▼				
				▼				
				▼				
					\$ 62,090.00			